

## TCFD for Private Markets

The Task Force on Climate-Related Financial Disclosure (TCFD) is top of mind for large companies and financial institutions in the UK with the mandatory reporting deadline of June 30th coming up. The TCFD framework was developed by The Financial Stability Board to improve and increase reporting of climate-related financial information. The TCFD framework is made up of 11 core recommendations, grouped under for main categories: Governance, Strategy, Risk Management and Metrics.

Certa's TCFD solution enables limited partners and general partners to easily collect the proper data across their entire portfolio and generate ready-made reports.

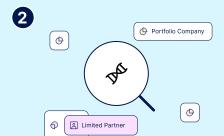
## How does Certa's ESG Framework solution work?

Companies are buried by ineffective processes for aggregating and reporting ESG data. Certa's ESG solution enables companies to manage their ESG needs with a simple, easy-to-use, and customizable platform for seamless data collection, reporting, and insights. Certa offers workflow automation and expertise across ESG standard frameworks and regulations.

## Why Certa?



Templatized, guided process to easily gather TCFD data across the entire portfolio



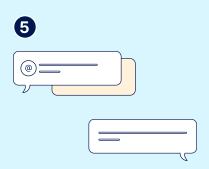
Aggregation (and compliance verification) of disparate data sources (LPs, GPs, portfolio companies)



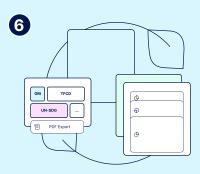
Email notifications for users to fill out relevant steps with progress, status notifications, and other alerts



Custom risk triggers and flagging to help measure disclosure requirements and timelines

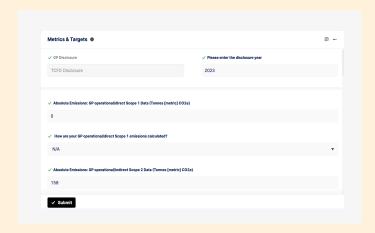


Role-based user permissions and comprehensive collaboration features (commenting, threads, tagging, email alerts, etc)

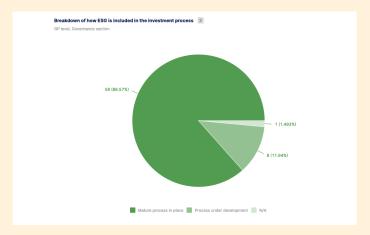


Visualizations including Total Financed Emissions, Portfolio Carbon Footprint, Portfolio Weighted Average Carbon Intensity, etc. Plus, ready-made product-level and entity-level PDF reports

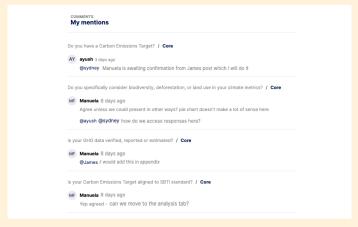




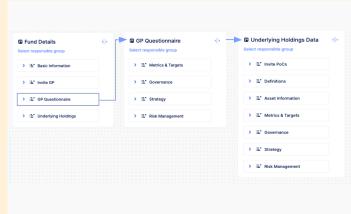
Collect data required for the 4 major TCFD categories with an automated template that connects all stakeholders



Create exportable visualizations, dashboards, and ready-made reports



Collaborate with stakeholders throughout the process and receive notifications to stay on top of mentions and important updates



Automate data gathering across the entire portfolio



info.getcerta.com/tcfd-privatemarkets

Certa is a SaaS-based workflow automation platform that makes it easy for businesses to manage third party risk, compliance, and ESG. Certa's powerful workflow engine enables businesses to streamline processes, eliminate bottlenecks and inefficiencies, and break down silos via interdepartmental and internal/external process participants. Certa's no-code, dragand-drop features allow clients to easily modify and customize their workflows to keep up with evolving business needs. By stitching together 100+ enterprise systems and data sources, along with an organization's legacy tech, Certa serves as your single point of intake and source of truth.

<u>Schedule a demo</u> to learn how we can help your firm manage ESG requirements